



## 1095-B NOTICE

Annually and since tax year 2015, the Fund was required to provide all individuals who had Health & Welfare Plan coverage for all or part of the tax year with Form 1095-B by mail. This Form was required by the IRS to determine whether an individual had minimum essential coverage for each month of the tax year. If an individual did not have coverage, in most cases they were required to make an individual shared responsibility payment when they filed their federal tax return.

### What's changed?

On December 22, 2017, President Trump signed the Tax Cuts and Jobs Act. As of the 2019 tax year, this Act reduced the tax penalty, otherwise known as the individual shared responsibility payment, to zero (\$0) for individuals who did not have minimum essential coverage. **As a result of this reduction, the IRS does not require you to file a Form 1095-B with your taxes as of the 2019 tax year.**

### Will I receive a copy of my Form 1095-B?

For the 2021 plan year:

- If you had coverage through the Boilermakers National Health & Welfare Fund, forms will only be mailed upon request. As required, requested forms will be mailed no later than 30 days of the request. If you had plan coverage for all or part of 2021 and would like a copy of your Form 1095-B, you can make your request by contacting our office at any of the following:

Phone: 866-342-6555, option 6  
Email: [BNF@wilson-mcshane.com](mailto:BNF@wilson-mcshane.com)  
Mail: PO Box 909700  
Kansas City, MO 64190-9700

- If you had coverage for all or part of 2021 through the Fund's Medicare Advantage Plan, United Healthcare (UHC), forms will be mailed to you. Contact UHC at 877-755-5349 with any questions.